Case No. 2:22-cv-01599-KKE

Given the reassignment of this matter, counsel for Plaintiff Steven Floyd and Defendants

1 2 Amazon.com, Inc. and Apple Inc. (collectively, the "Parties") submit this Joint Status Report to 3 apprise the Court of proceedings to date and to alert the Court to certain outstanding disputes that 4 are fully briefed for the Court's resolution. The Parties welcome the opportunity to appear at a 5

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1. BACKGROUND

status conference if helpful to the Court to resolve these disputes.

Plaintiff filed a class action complaint on November 9, 2022, asserting a violation of the Sherman Act. ECF No. 1. Plaintiff amended the complaint on February 27, 2023, and Defendants filed motions to dismiss on March 27, 2023. ECF Nos. 37, 42-43. By Order dated June 8, 2023, Judge Coughenour denied in part and granted in part Defendants' motions to dismiss. ECF No. 61. The Court held that Plaintiff had not pleaded a "per se" violation of the Sherman Act but had pleaded a claim under the "rule of reason" framework. *Id.* at 10. By agreement of the Parties, Defendants answered the amended complaint on July 24, 2023. ECF Nos. 64-65.

Discovery commenced with document requests propounded by Plaintiff on July 6, 2023. Defendants responded to those requests on August 7, 2023, and the Parties are negotiating parameters for Defendants' productions. These efforts are ongoing. Defendants served initial document requests on September 5, 2023, and Plaintiff's responses are forthcoming.

2. PENDING DISPUTES

To assist the Court's case management, the Parties summarize below certain outstanding disputes relating to (1) the case schedule and (2) the protective order and ESI protocols.

a. Case Schedule

On March 15, 2023, the Parties submitted competing proposed case schedules as part of their Rule 26(f) Joint Status Report. ECF No. 41. Judge Coughenour did not rule on the parties' scheduling disputes, or otherwise enter a case schedule.

The Parties have met and conferred regarding the schedule, and have adjusted certain deadlines in the schedules they initially proposed given intervening events since March. The Parties' updated proposals are set forth below and appended as proposed orders. See Exhibit A (Plaintiff's Proposed Schedule); Exhibit B (Defendants' Proposed Schedule).

The Parties' remaining disputes related to the schedule, both as to certain proposed dates and the structure overall, were addressed in the Rule 26(f) Joint Status Report. *See* ECF No. 41 at 8-9. In summary, the Parties' principal areas of dispute concern (1) when fact discovery should close, (2) whether merits expert discovery and summary judgment deadlines should await a ruling on class certification, and (3) whether the schedule should authorize defendants to submit a merits expert sur-reply. The Parties respectfully refer the Court to that Report for their respective positions.¹

EVENT	PLAINTIFF'S PROPOSED DEADLINE	DEFENDANTS' PROPOSED DEADLINE
Rule 26(f) Conference	February 28, 2023 (completed)	February 28, 2023 (completed)
Exchange of Initial Disclosures	March 8, 2023 (completed)	March 8, 2023 (completed)
Initial Case Management Conference	To be set by the Court	To be set by the Court
Substantial Completion of Document and Data Productions	April 3, 2024	April 3, 2024
	(Rolling productions to be made throughout the discovery period as soon documents are ready to be produced)	(Rolling productions to be made throughout the discovery period as soon documents are ready to be produced)
Fact Discovery Cut Off	60 days from ruling on Class Certification	July 8, 2024 (395 days after start of discovery)
Class Certification Motion and Supporting Expert Reports	July 2, 2024 (Within 90 days of	August 7, 2024 (30 days after close of fact discovery)
	substantial completion of documents and data)	race discovery)

¹ Apple previously objected to the entry of a scheduling order absent an operative complaint. Given Judge Coughenour's motion to dismiss ruling, Apple joins Amazon's proposed schedule.

EVENT	PLAINTIFF'S PROPOSED	DEFENDANTS' PROPOSED
	DEADLINE	DEADLINE
Class Certification Opposition and Supporting Expert Reports	September 3, 2024	November 5, 2024
	(60 days from class certification motion)	(90 days from class certification motion)
Class Certification Reply and Expert Rebuttal Reports	November 4, 2024	December 20, 2024
Expert Reduttal Reports	(60 days of class certification opposition)	(45 days from class certification opposition)
Hearing on Class Certification	To be set by the Court	To be set by the Court
Plaintiff's Merits Experts Disclosure (including reports)	90 days from ruling on Class Certification	March 20, 2025
	Class Certification	(90 days after class certification replies)
Defendants' Merits Expert Responses	45 days after Merits Expert Reports	June 3, 2025
responses		(75 days after Plaintiff's Merits
Plaintiff's Merits Expert Reply Reports	45 days after Response Reports	Expert Reports) July 8, 2025
Reports		(35 days after response reports)
Defendants' Merits Expert Sur- Reply	N/A	August 7, 2025
		(30 days after Plaintiff's Reply)
Expert Discovery Cut-Off	14 days after Reply/Rebuttal Reports	September 5, 2025
		(29 days after Reply/Rebuttal
	25 days after Expant	Reports) November 4, 2025
Dispositive and <i>Daubert</i> Motions	35 days after Expert Discovery Cut-Off	
		(60 days after Expert Discovery Cut-Off)
Dispositive and Related <i>Daubert</i> Responses	35 days after Dispositive and Daubert	December 19, 2025
	Motions	(45 days after
		Dispositive and Daubert Motions are
		filed)

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EVENT	PLAINTIFF'S PROPOSED DEADLINE	DEFENDANTS' PROPOSED DEADLINE
Dispositive and Related <i>Daubert</i> Replies	35 days after Dispositive and Daubert	February 2, 2026
	Responses	(45 days after Dispositive and Daubert Responses)
Hearing on all Dispositive and Daubert Motions	To be set by the Court	To be set by the Court
Trial Date	14 months from ruling on Class Certification	5 months from ruling on class certification and dispositive motions, whichever is latest

a. Protective Order and ESI Protocols

On May 3, 2023, the Parties submitted a statement of disputes regarding (1) a Protective Order and (2) Protocols Regarding Discovery of Electronically Stored Information ("ESI Protocols"). *See* ECF No. 53. These disputes remain pending and the Parties maintain the positions they articulated in this briefing. *See* ECF No. 53 at 1-10 (addressing Protective Order); *id.* at 10-14 (addressing ESI Protocols).

Entry of a Protective Order and ESI Protocols will greatly assist the Parties in proceeding with discovery.

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